Set up a meeting and start planning with confidence.

Meet the financial consultants supporting your area.

Terry Pait
Financial Consultant

Sandy Couch
Virtual Financial Consultant

Taylor Tomlin
Virtual Financial Consultant

We get it. Making decisions about your money can feel difficult, especially when it comes to retirement. But you don't have to go it alone—access to our financial consultants is included at no cost to you as part of your participation in State ORP. Set up a meeting with a financial consultant, and they can help you determine whether you're:

Aware of your goals

Even if you don't expect to retire for a while, it's never too early to think about how you plan to spend your retirement years and what you might need to do now to prepare financially.

Invested appropriately*

From growth to preservation and more, we can help keep your goals and investments aligned.

Prepared to cover your expenses in retirement

Review your current retirement savings and consider how it might translate into monthly retirement income. Then consider if your savings, along with Social Security, will be sufficient to cover your expenses in retirement.

On track

As life changes, your goals can, too. We'll help you reevaluate your goals and make updates as needed.

Be sure to have current financial statements for these accounts on hand for you and your spouse/partner when you meet with your consultant:

INVESTMENT | RETIREMENT | SAVINGS

Schedule time with a financial consultant today.

Don't wonder if you are on track to meet your retirement goals.

Visit **tiaa.org/schedulenow** or call **800.732.8353**.
weekdays from 8 a.m. to 8 p.m., EST.

*Based on independent third-party advice methodology.

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