



In our continuous effort to meet the diverse financial needs and ethical considerations of our investors, we are pleased to confirm the inclusion of halal investment options within the TIAA-managed plans. These options have been selected to align with Islamic financial principles, ensuring a comprehensive investment portfolio that respects your values.

Halal Investment Options Available:

For participants of the SUNY Voluntary 403(b) Plan (VSP), we offer:

Asset Class	Investment Name	Ticker
Large Blend	Amana Income Fund	AMINX
Emerging Markets Bond	Amana Participation Fund	AMINX

For participants of the SUNY Optional Retirement Program (ORP), we offer:

Asset Class	Investment Name	Ticker
Large Blend	TIAA Access Amana Income Fund	N/A
Emerging Markets Bond	TIAA Access Amana Participation Fund*	N/A

*Effective July 22nd, 2024, this investment will be available in the ORP

Questions?

Should you have any questions or require personalized assistance, our dedicated TIAA SUNY Customer Service team is available at **1-866-662-7945**. We are committed to providing you with the support needed to make informed investment decisions.

For more detailed information about these investment options, including performance history and fund management strategies, please visit the TIAA SUNY Custom website at <https://www.tiaa.org/public/tcm/suny>. Navigate to **"View Plan Details"** and scroll down to **"Show Investments"** to explore your options.

We appreciate the trust you place in us to manage your investment needs and look forward to supporting your financial goals.

Disclosures:

NYS Civil Service Law does not offer a religious exemption for NYS employees that are mandatorily required to participate in a NYS Pension system.

NYS Education Law Section 393 requires that the SUNY Optional Retirement Plan contracts are invested in annuity programs.

This was designed to offer both guaranteed fixed accounts as well as the ability to secure future retirement income.

We are unable to link a brokerage account to the ORP product offerings.



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