

# PROVIDER ELECTION FORM

Participants in the Texas State University System Optional Retirement Program Plan (ORP) and the Texas State University System Supplemental Tax-Sheltered Annuity Plan (TDA) who currently contribute to the Plans through American Funds, Ameriprise, Annuity Premium, Aspire, AXA, Commonwealth, Diversified Fund Advisors, Lincoln Financial, Lincoln Investments, MetLife, National Life Group, Pentegra, PFS/Primerica, Security Benefit, T. Rowe Price, Transamerica, USAA or Victory Capital, must make a new provider election. If you don't select a provider TIAA will serve as your provider by default. Please complete this form and return it to your Texas State University System (TSUS) institution's HR benefits office by 3 p.m. CT on **Mar. 31, 2025**.

## SECTION I: PERSONAL INFORMATION

Name

Employee ID

Daytime Phone Number

Email Address

Signature

Date

## SECTION II: ELECTION

Effective Apr. 1, 2025, I elect to change my provider to one of the following:

**TDA:** Choose provider

TIAA

Corebridge Financial

Fidelity Investments

Voya

**ORP:** Choose provider

TIAA

Corebridge Financial

Fidelity Investments

Voya

**Retain a copy for your records and return completed form to your  
TSUS institution's HR benefits office.**

The Texas State University System (TSUS) includes the following institutions: Lamar University, Sam Houston State University, Sul Ross State University, Texas State University, Lamar Institute of Technology, Lamar State College Orange and Lamar State College Port Arthur.

