

Account access form

For your added protection, TIAA Trust, N.A. (“TIAA Trust”) requires that the Account Access Form be completed prior to the initiation of any inquiries on your account. If you plan to make requests via email, please provide all addresses that may be used, as TIAA Trust will only act on a request received from these address(es).

1. TIAA Trust Account Number(s):	
2. Account Owner/Beneficiary Name:	

Authorized E-mail Address(es):

1. E-mail Address #1:	
2. E-mail Address #2:	
3. E-mail Address #3:	

Account Owner or Beneficiary Signature

Date