



Please use this form to inform us of any other name(s) you are known by. Completing this form does not change your account registration. If the other name(s) are materially different from your account registration (different last name, etc.), we may require you to provide your unexpired government-issued identification.

To change your account registration, please call your Trust Administrator.

STEP 1: ACCOUNT INFORMATION

Please provide all trust accounts in which you are an account owner.

Trust Account Number	Trust Account Number
1. <input type="text"/>	3. <input type="text"/>
Trust Account Number	Trust Account Number
2. <input type="text"/>	4. <input type="text"/>

STEP 2: CERTIFICATION AND SIGNATURES

Title	First Name	Middle Name	Last Name	Suffix
I, <input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

am one and the same person as, or also known as:

Please provide all names and signatures that you are known by in the spaces provided below.

Title	First Name	Middle Name	Last Name	Suffix
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Your Signature			Today's Date (mm/dd/yyyy)	
<input type="text"/>			<input type="text"/>	

Title	First Name	Middle Name	Last Name	Suffix
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Your Signature			Today's Date (mm/dd/yyyy)	
<input type="text"/>			<input type="text"/>	

Title	First Name	Middle Name	Last Name	Suffix
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Your Signature			Today's Date (mm/dd/yyyy)	
<input type="text"/>			<input type="text"/>	

Title	First Name	Middle Name	Last Name	Suffix
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Your Signature			Today's Date (mm/dd/yyyy)	
<input type="text"/>			<input type="text"/>	





OPTIONS TO RETURN COMPLETED FORM(S)

OPTION 1: Use the TIAA mobile app to quickly upload your completed document(s). It's as simple as taking a picture. Haven't downloaded the TIAA mobile app? Get it today in the [App Store](#) or [Google Play](#).

- Tap the **Message Center** icon in the upper-right corner of your main screen.
- Go to the **Files** tab, select **Upload** and then follow the instructions.

OPTION 2: If you are using your personal computer, here's what you'll need to do to upload your completed document(s):

- Log in to your [TIAA.org](#) account and select the **Actions** tab.
- Choose **Upload document(s)** from the options presented.
- Select **Upload Files** and follow the step-by-step instructions.

OPTION 3: If you prefer to fax or mail this form, use the information provided below:

FAX:

314-244-5012 (within U.S.)

STANDARD MAIL:

TIAA Trust
Attn: Account Services
211 N. Broadway, Suite 1000
St. Louis, MO 61302-2733

OVERNIGHT DELIVERY:

TIAA Trust
Attn: Account Services
211 N. Broadway, Suite 1000
St. Louis, MO 61302-2733

