TIAA

Request for qualified charitable distribution from individual retirement account.

TIAA Trust, N.A., directed trustee

Individual retirement account ("IRA") name: _____

IRA number: _____

The undersigned directs TIAA Trust, N.A. ("TIAA Trust"), as directed trustee of the IRA referenced above, to withdraw from the above-referenced IRA and distribute said amount directly to the charitable organization named below, at the address also shown below.

Before making a gift, you should confirm that the charitable organization named below is qualified to accept qualified charitable contributions ("QCDs"). QCDs cannot be made to donor-advised fund sponsors, private foundations and supporting organizations, even though they are categorized as charities. A QCD must meet the requirements of Section 408(d)(8) of the Internal Revenue Code of 1986, as amended. Generally speaking, a QCD must be made directly by the IRA trustee/custodian to the charity. **The maximum amount that can qualify as a QCD is indexing for inflation each year per IRS, view website, in aggregate.** You cannot claim a QCD as a charitable tax deduction. Please contact your tax advisor for additional information.

Name of charitable organization: _____

Amount ($100 or more): _____

Address: _____

_____

Contact person/department: _____

Telephone number: _____

Email: _____

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Address: _____

_____

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Telephone number: _____

Email: _____

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Amount ($100 or more): _____

Address: _____

_____

Contact person/department: _____

Telephone number: _____

Email: _____

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Amount ($100 or more): _____

Address: _____

_____

Contact person/department: _____

Telephone number: _____

Email: _____

The check is mailed directly to the charity reflecting your name and address.
You may request the following:

Mail check directly to my address of record.

I would like the donation sent to the charity by overnight delivery. A $12.00 fee will apply.

☐ I would like the donation to be made annonymously.

Impact on your required minimum distribution ("RMD"):

Reduce my remaining RMD by the above charitable distribution gift for this year

DO NOT reduce my remaining RMD by the above charitable distribution(s) gift(s) for this year.

By signing below, you understand and agree that (i) you are solely responsible for ensuring the accuracy and completeness of the information provided on this form, (ii) you are solely responsible for ensuring that your QCD complies with applicable requirements, including but not limited to Section 408(d)(8) of the Internal Revenue Code of 1986, as amended, (iii) TIAA Trust is entitled to rely, and will in fact rely, solely upon the information you have provided in making the distribution per your directions stated above, and (iv) in no event will TIAA Trust be liable for any adverse tax consequences, losses, costs, or damages of any nature or kind, whether direct, indirect, special, incidental, consequential or punitive, regardless of the legal or equitable theory of liability which you may assert, for making the distribution per your directions stated above.

Signed:

Printed name:

Dated:

Return this form to: TIAA Trust
211 North Broadway, Suite 1000
St. Louis, MO 63102-2733

OR

If you have an online account, you can upload this document securely through the **TIAA.org** website or by using the TIAA mobile app.